**INTEREST RATES MARKET NOTICE**

**Date: 1 June 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN037”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED**on Interest Rate Market with effect from 1 June 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN037

**Nominal Issued** R 30,000,000.00

**Issue Price** R 30,000,000.00

**Coupon** 9.847% (3 Month JIBAR as at 01 June 2016 of 7.317 plus 253 bps) (capped at 10.5% nacq)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 June 2021

**Books Close** 19 February, 22 May, 22 August, 21 November

**Interest Payment Date(s)** 1 March, 1 June, 1 September, 1 December

**Last Day to Register** By 17:00 on18 February, 21 May, 21 August, 20 November

**Issue Date** 1 June 2016

**Date Convention** Following

**Interest Commencement Date** 1 June 2016

**First Interest Payment Date** 1 September 2016

**ISIN No.** ZAG000137068

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN037%20Pricing%20Supplement%2001062016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN037%20Pricing%20Supplement%2001062016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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